

Exhibit A

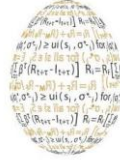
to the agreement signed March 8, 2016

In reference to the contract signed between Health Target Ltd. and PatientTrac Corp, a company listed on the OTC market, the Parties agree to cooperate on the following projects based on proprietary technologies of Health Target Ltd:

- 1) Grone facility standards to be built at a landfill in south-central Italy, intended for the treatment of 48,000 tons per year of municipal solid waste. The plant with an expected service life of 20 years, will be built with an estimated investment of 14,5 million Euros;
- 2) Grone a plant to be built in a landfill in south-central Italy for treatment of what was spilled inside the basin of the landfill in order to recover at least 216,000 tons per year of new injections of municipal solid waste. The system to be implemented is estimated to cost about 70 million Euros;
- 3) Help with appropriate banking and corporate bond guarantees Health Target Ltd to win a contract remediation and decommissioning of some marginal extraction wells located in the Adriatic Sea. The contract worth a total of around 200 million euro will ensure with the use of the Health Target Ltd properties technologies an industrial profit between 30 and 40 million Euros;
- 4) a desalination plant with a total capacity of 6 MIGD be built in locations chosen by PatientTrac Corp with an estimated investment of 36 million Euros.

In order to better clarify the roles of the parties in relation to the above projects, the parties agree that:

- i) Patient Trac has the sole responsibility of finding not later than 31 July 2016, the finance necessary to buy from Health Health Ltd the plants better described in the preceding 1, 2 and 4;
- ii) Health Target Ltd is committed to realize in their own the plants commissioned by signing with PatientTrac Corp. for the realization of each plant a closed contract without reservations;
- iii) Health Target is committed to the ordinary and extraordinary maintenance of each system built and sold to PatientTrac Corp. for a period of at least 20 years. For this type of maintenance must be paid to Health Target Ltd an annual fee established in 5% of the sale value of each plant supplied and sold to PatientTrac Corp;
- iv) Health Target Ltd is committed to obtaining the necessary authorizations for the construction of the plants better described in points 1 and 2;
- v) PatientTrac Corp. is committed to choose the place and obtain the necessary authorizations to build the system better described in point 4;
- vi) Patient Trac Corp is committed to providing Health Target Ltd for the purposes of paragraph 3:



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- a) a performance bond of at least 20 million Euros to guarantee the progress of individual work to support the reclamation works. The performance bond must be issued by a major bank acceptable by Health Target Ltd and his client;
- b) issue to the Health Target Ltd at least 30 million euros of corporate bonds of the same PatientTrac Corp. PatientTrac Corp must also indicate a banking institution to Health Target Ltd at which Health Target Ltd may deposit bonds received from PatientTrac Corp in order to allow Health Target Ltd obtaining at least 9 million euro of bank credit without any other guarantee;
- vii) Health Target Ltd, obtained from Patient Trac Corp as is stipulated in the preceding sub vi) agrees to recognize to PatientTrac Corp. full payment of the bonds received with the 50% of the profits arising from the decommissioning and reclamation contracts more fully described in point 3.

Now, therefore, in order to better qualify the projects described above, also in order to allow PatientTrac Corp to collect market funds necessary for their implementation, the following table shows the main economic and operating variables associated with each project.

1) Grone standard

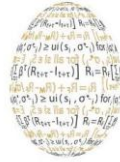
Main economic variables for a standard GRONE 48,000 tons / year (estimates)

Project Costs – Assistance and Start Up	Euro
Preliminary study and design n	50.000
Complete working plan	200.000
Pilot Plant Realization for the set-up of process cycles and physical-chemical-thermal analysis of the GRONE incoming and output materials	
Other coordination and non-GRONE tech-blocks integration engineering designs: Combined-Cycle Steam-Power Plant, existing desalination plants, new desalination plants, controlled temperature logistics, other (estimation)	50.000
GRONE plant assembling, test, start-up and personnel training (estimation)	500.000
Partial Total	800.000

Plant Cost	Euro
48.000 TPA GRONE plant cost	10.500.000

Infrastructure and civil works (estimate)	Euro
Infrastructural and engineering works and civil engineering works, areas treatment plants, fumes, odours and process waters, filtering, general specific plants, storage silos, laboratories, etc. accessories to GRONE in a building of about 4.000 m ² , max 12 metres high, in an equipped area of about 10.000 m ²	3.200.000

Costo f Total Project [€]	14.500.000
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ANNUAL COSTS OF GRONE:

Cost Items	Quantity	€/year
Ordinary plant maintenance	3%	315.000
Extraordinary maintenance	2%	210.000
Staff 2 shifts	16	560.000
Energy consumption in terms of opportunity cost of SSF produced	6.000 [MWh]	1.200.000
Annual amortization Investments GRONE	20 years	725.000
Administrative and general costs	1	75.000
Totale Annuale		3.085.000
Costo per tonnellata di RSU		€ 64,27

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ANNUAL REVENUES OF GRONE:

Revenues	Quantity	€/unit	€/year
Revenues from contribution RSU	48.000 t/y	100	4.800.000
Revenues CSS	28.454 t/y	50	1.422.700
Revenues glass recovered	1.920 t/y	40	76.800
Revenues metal recovered	1.920 t/y	100	192.000
Revenues plastic recovered	4.320 t/y	120	518.400
Yearly revenues			7.009.900
Yield per ton of MSW			€ 146,04



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BALANCE SHEET - Assets												
ASSETS		Construction	Year	Year	Year	Year	Year	Year	Year	Year	Year	
		Inatallation	1°	2°	3°	4°	5°	6°	7°	8°	9°	10°
Intangible		800.000	760.000	720.000	680.000	640.000	600.000	560.000	520.000	480.000	440.000	400.000
Plant and Equipment Grone special properties		10.500.000	9.975.000	9.450.000	8.925.000	8.400.000	7.875.000	7.350.000	6.825.000	6.300.000	5.775.000	5.250.000
building works		3.200.000	3.040.000	2.880.000	2.720.000	2.560.000	2.400.000	2.240.000	2.080.000	1.920.000	1.760.000	1.600.000
TOTAL Investments		14.500.000	13.775.000	13.050.000	12.325.000	11.600.000	10.875.000	10.150.000	9.425.000	8.700.000	7.975.000	7.250.000
Credits												
Receivables/ Customers			-	-	-	-	-	-	-	-	-	-
To the Tax Office / VAT			-	-	-	-	-	-	-	-	-	-
Total Credits			-	-	-	-	-	-	-	-	-	-
TOTAL's current financial position. not fixed												
TOTAL Cash and cash equivalents		-	4.621.446	9.242.892	13.864.338	18.485.784	23.107.230	27.728.676	32.350.122	36.971.568	41.593.014	46.214.460
TOTAL CURRENT ASSETS		0	4.621.446	9.242.892	13.864.338	18.485.784	23.107.230	27.728.676	32.350.122	36.971.568	41.593.014	46.214.460
TOTAL ASSETS		14.500.000	18.396.446	22.292.892	26.189.338	30.085.784	33.982.230	37.878.676	41.775.122	45.671.568	49.568.014	53.464.460
BALANCE SHEET - Liabilities												
Liabilities			1°	2°	3°	4°	5°	6°	7°	8°	9°	10°
Shareholders' equity												
Just capital			0	0	0	0	0	0	0	0	0	0
f.do surcharge fees												
Gains (losses)				3.896.446	7.792.892	11.689.338	15.585.784	19.482.230	23.378.676	27.275.122	31.171.568	35.068.014
Profit (loss) for the year			3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446
funding Partners		14.500.000	14.500.000	14.500.000	14.500.000	14.500.000	14.500.000	14.500.000	14.500.000	14.500.000	14.500.000	14.500.000
TOTAL EQUITY		14.500.000	18.396.446	22.292.892	26.189.338	30.085.784	33.982.230	37.878.676	41.775.122	45.671.568	49.568.014	53.464.460
Debts												
Bank+s debts, of which												
	<i>Plant Installation senior debt</i>											
	<i>of which within one year</i>		-	-	-	-	-	-	-	-	-	-
	<i>beyond one year</i>		-	-	-	-	-	-	-	-	-	-
trade payables												
	<i>referred to operations</i>		0	0	0	0	0	0	0	0	0	0
	<i>of which for plant installation</i>											
Treasury debt c / VAT			0	0	0	0	0	0	0	0	0	0
Tax liabilities			0	0	0	0	0	0	0	0	0	0
TOTAL Liabilities		0	0	0	0	0	0	0	0	0	0	0
TOTAL LIABILITIES		14.500.000	18.396.446	22.292.892	26.189.338	30.085.784	33.982.230	37.878.676	41.775.122	45.671.568	49.568.014	53.464.460
chek		0	0	0	0	0	0	0	0	0	0	0



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		Construction	Year	Year	Year	Year	Year	Year	Year	Year	Year	Year
		Installation	1°	2°	3°	4°	5°	6°	7°	8°	9°	10°
INCOME												
VALORE DELLA PRODUZIONE		59,28%										
Revenues from sale of fuel	CSS	1.422.700	1.422.700	1.422.700	1.422.700	1.422.700	1.422.700	1.422.700	1.422.700	1.422.700	1.422.700	1.422.700
Total energy on CSS	Mwh											
Revenues from treatment	48.000	4.800.000	4.800.000	4.800.000	4.800.000	4.800.000	4.800.000	4.800.000	4.800.000	4.800.000	4.800.000	4.800.000
Revenues from sale of plastic	9%	518.400	518.400	518.400	518.400	518.400	518.400	518.400	518.400	518.400	518.400	518.400
Revenues for sale of glass	4%	76.800	76.800	76.800	76.800	76.800	76.800	76.800	76.800	76.800	76.800	76.800
Revenues from metals sale	4%	192.000	192.000	192.000	192.000	192.000	192.000	192.000	192.000	192.000	192.000	192.000
TOTAL Production Value		7.009.900	7.009.900	7.009.900	7.009.900	7.009.900	7.009.900	7.009.900	7.009.900	7.009.900	7.009.900	7.009.900
Rendimento Per tonnellata trattata		146,04	146,04	146,04	146,04	146,04	146,04	146,04	146,04	146,04	146,04	146,04
PRODUCTION COSTS												
Staff		560.000	560.000	560.000	560.000	560.000	560.000	560.000	560.000	560.000	560.000	560.000
Maintenance	Ordinary	315.000	315.000	315.000	315.000	315.000	315.000	315.000	315.000	315.000	315.000	315.000
Maintenance System		210.000	210.000	210.000	210.000	210.000	210.000	210.000	210.000	210.000	210.000	210.000
Energy costs	0,2 per kwh	1.200.000	1.200.000	1.200.000	1.200.000	1.200.000	1.200.000	1.200.000	1.200.000	1.200.000	1.200.000	1.200.000
General and administrative		75.000	75.000	75.000	75.000	75.000	75.000	75.000	75.000	75.000	75.000	75.000
Liabilities on environment	2% on CSS	28.454	28.454	28.454	28.454	28.454	28.454	28.454	28.454	28.454	28.454	28.454
		-	-	-	-	-	-	-	-	-	-	-
TOTAL Production Costs		2.388.454	2.388.454	2.388.454	2.388.454	2.388.454	2.388.454	2.388.454	2.388.454	2.388.454	2.388.454	2.388.454
Incidenza Costi per Tonnellata prodotta		49,76	49,76	49,76	49,76	49,76	49,76	49,76	49,76	49,76	49,76	49,76
DIFFERENCE BETWEEN VALUE AND COST OF PRODUCTION (EBITDA)		4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446
depreciation and provisions		725.000	725.000	725.000	725.000	725.000	725.000	725.000	725.000	725.000	725.000	725.000
depreciation intangibles	5,00%	40.000	40.000	40.000	40.000	40.000	40.000	40.000	40.000	40.000	40.000	40.000
depreciation building works	5,00%	160.000	160.000	160.000	160.000	160.000	160.000	160.000	160.000	160.000	160.000	160.000
depreciation and provisions Plant	5,00%	525.000	525.000	525.000	525.000	525.000	525.000	525.000	525.000	525.000	525.000	525.000
Financial management		0	0	0	0	0	0	0	0	0	0	0
financial charges		0	0	0	0	0	0	0	0	0	0	0
Financial Costs of Financing Partners		0	0	0	0	0	0	0	0	0	0	0
PROFIT BEFORE TAXES		3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446
Income taxes		0	0	0	0	0	0	0	0	0	0	0
From w hich IRES												
from w hich IRAP												
NET PROFIT		3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446
Minority		0	0	0	0	0	0	0	0	0	0	0
NET distributable to shareholders		3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446	3.896.446
Asset's Side Synthetic Value												
Ke = 20%	T. Current. and	1,1155	1,24434025	1,388061549	1,548382658	1,727220855	1,926714863	2,14925043	2,397488855	2,674398818	2,983291881	
Ki = 10%	Present Value EBITDA	4.142.937	3.713.973	3.329.424	2.984.692	2.675.654	2.398.614	2.150.259	1.927.619	1.728.032	1.549.110	
Ko = 11,55%	Final Value	9.798.697										
	Present Value of Asset	36.399.012										
	Debts actual value	13.200.000										
	Equity Value	23.199.012										

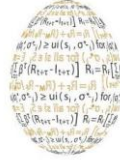


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	Construction Installation	Year 1°	Year 2°	Year 3°	Year 4°	Year 5°	Year 6°	Year 7°	Year 8°	Year 9°	Year 10°	
CASH FLOW STATEMENT												
EbitDa		4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	
Taxes on Operating Profit		-	-	-	-	-	-	-	-	-	-	
Depreciation and Amortization												
Payment Financial Charges		-	-	-	-	-	-	-	-	-	-	
Cash flow from ongoing operations		4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	
+/- D Capex												
+/- Working Capital												
+/- D Crediti		-	-	-	-	-	-	-	-	-	-	
referred to D loans to Customers		-	-	-	-	-	-	-	-	-	-	
of which D receivables from Tax Authorities for VAT		-	-	-	-	-	-	-	-	-	-	
D Tax Payables Suppliers and indirect taxes (VAT + other)		-	-	-	-	-	-	-	-	-	-	
D Payables vendors operating activities		-	-	-	-	-	-	-	-	-	-	
D Tax payables direct taxes		-	-	-	-	-	-	-	-	-	-	
for D Payables indirect taxes (VAT and / or Others)		-	-	-	-	-	-	-	-	-	-	
D Financial payables		-	-	-	-	-	-	-	-	-	-	
Equity increasing												
paid in capital												
Unlevered Free Cash Flow		4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	4.621.446	
		1,2	1,44	1,728	2,0736	2,48832	2,985984	3,5831808	4,29981696	5,159780352	6,191736422	
Actual FTCE value		3.851.205	3.209.338	2.674.448	2.228.707	1.857.255	1.547.713	1.289.761	1.074.801	895.667	746.389	
		19.375.283										
		9.798.697										
Tax shields value		- 5.974.968										
Equity Value		23.199.012										

The model also expresses an evaluation of the creation of the project value.

The asset side value of the plant is worth approximately 36 million euro compared with an investment of 14.5 million, provided that guarantees an increase in the equity value of about 23 million euros.



2) Grone plant for landfill

Main economic variables for a standard GRONE 216,000 tons / year (estimates)

7

Project Costs – Assistance and Start Up	Euro
Preliminary study and design n	1,200.000
Complete working plan	3.500.000
Pilot Plant Realization for the set-up of process cycles and physical-chemical-thermal analysis of the GRONE incoming and output materials	2.000.000
Other coordination and non-GRONE tech-blocks integration engineering designs: Combined-Cycle Steam-Power Plant, existing desalination plants, new desalination plants, controlled temperature logistics, other (estimation)	1.800.000
GRONE plant assembling, test, start-up and personnel training (estimation)	3.500.000
Partial Total	12.000.000

Plant Cost	Euro
216.000 TPA GRONE plant cost	49.500.000

Infrastructure and civil works (estimate)	Euro
Infrastructural and engineering works and civil engineering works, areas treatment plants, fumes, odours and process waters, filtering, general specific plants, storage silos, laboratories, etc. accessories to GRONE in a building of about 10.000 m ² , max 12 metres high, in an equipped area of about 50.000 m ²	8.500.000

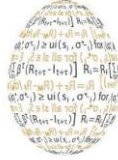
Costo f Total Project [€]	70.000.000
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ANNUAL COSTS OF GRONE:

Cost Items	Quantity	€/year
Ordinary plant maintenance	3%	2.100.000
Extraordinary maintenance	2%	1.400.000
Staff 3 shifts	81	2.835.000
Energy consumption in terms of opportunity cost of SSF produced	27.000 [MWh]	5.400.000
Annual amortization Investments GRONE	20 years	3.500.000
Administrative and general costs	1	350.000
Totale Annuale		15.585.000
Costo per tonnellata di RSU		€ 72,15

ANNUAL REVENUES OF GRONE:

Revenues	Quantity	€/unit	€/year
Revenues from contribution RSU	216.000 t/y	60	12.960.000
Revenues CSS	4.320 t/y	50	216.000



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Revenues glass recovered and other inert	75.600 t/y	40	3.024.000
Revenues metal recovered	58.320 t/y	100	5.832.000
Revenues plastic recovered	60.480 t/y	120	7.257.600
	Yearly revenues		29.289.600
	Yield per ton of MSW		€ 135,6



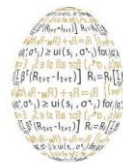
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BALANCE SHEET - Assets													
ASSETS			Construction	Year	Year	Year	Year	Year	Year	Year	Year	Year	
			Inatallation	1°	2°	3°	4°	5°	6°	7°	8°	9°	10°
Intangible			8.500.000	8.075.000	7.650.000	7.225.000	6.800.000	6.375.000	5.950.000	5.525.000	5.100.000	4.675.000	4.250.000
Plant and Equipment	Grone special properties		53.000.000	50.350.000	47.700.000	45.050.000	42.400.000	39.750.000	37.100.000	34.450.000	31.800.000	29.150.000	26.500.000
building works			8.500.000	8.075.000	7.650.000	7.225.000	6.800.000	6.375.000	5.950.000	5.525.000	5.100.000	4.675.000	4.250.000
TOTAL Investments			70.000.000	66.500.000	63.000.000	59.500.000	56.000.000	52.500.000	49.000.000	45.500.000	42.000.000	38.500.000	35.000.000
Credits													
Receivables/ Customers				-	-	-	-	-	-	-	-	-	-
To the Tax Office / VAT				-	-	-	-	-	-	-	-	-	-
Total Credits				-	-	-	-	-	-	-	-	-	-
TOTAL's current financial position. not fixed													
TOTAL Cash and cash equivalents			-	17.200.280	34.400.560	51.600.840	68.801.120	86.001.400	103.201.680	120.401.960	137.602.240	154.802.520	172.002.800
TOTAL CURRENT ASSETS			0	17.200.280	34.400.560	51.600.840	68.801.120	86.001.400	103.201.680	120.401.960	137.602.240	154.802.520	172.002.800
TOTAL ASSETS			70.000.000	83.700.280	97.400.560	111.100.840	124.801.120	138.501.400	152.201.680	165.901.960	179.602.240	193.302.520	207.002.800
BALANCE SHEET - Liabilities													
Liabilities				1°	2°	3°	4°	5°	6°	7°	8°	9°	10°
Shareholders' equity													
Just capital				0	0	0	0	0	0	0	0	0	0
f.do surcharge fees													
Gains (losses)					13.700.280	27.400.560	41.100.840	54.801.120	68.501.400	82.201.680	95.901.960	109.602.240	123.302.520
Profit (loss) for the year				13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280
funding Partners			70.000.000	70.000.000	70.000.000	70.000.000	70.000.000	70.000.000	70.000.000	70.000.000	70.000.000	70.000.000	70.000.000
TOTAL EQUITY			70.000.000	83.700.280	97.400.560	111.100.840	124.801.120	138.501.400	152.201.680	165.901.960	179.602.240	193.302.520	207.002.800
Debts													
Bank+s debts, of which													
		Plant Installation senior debt											
		of which within one year		-	-	-	-	-	-	-	-	-	-
		beyond one year		-	-	-	-	-	-	-	-	-	-
trade payables													
		referred to operations		0	0	0	0	0	0	0	0	0	0
		of which for plant installation											
Treasury debt c / VAT				0	0	0	0	0	0	0	0	0	0
Tax liabilities				0	0	0	0	0	0	0	0	0	0
TOTAL Liabilities			0	0	0	0	0	0	0	0	0	0	0
TOTAL LIABILITIES			70.000.000	83.700.280	97.400.560	111.100.840	124.801.120	138.501.400	152.201.680	165.901.960	179.602.240	193.302.520	207.002.800
chek			0	0	0	0	0	0	0	0	0	0	0



HealthTarget

	Construction	Year	Year	Year	Year	Year	Year	Year	Year	Year	Year	Year
	Installation	1°	2°	3°	4°	5°	6°	7°	8°	9°	10°	
INCOME												
VALORE DELLA PRODUZIONE	2,00%											
Revenues from sale of fuel	CSS	216.000	216.000	216.000	216.000	216.000	216.000	216.000	216.000	216.000	216.000	216.000
Total energy on CSS	Mwh											
Revenues from treatment	216.000	12.960.000	12.960.000	12.960.000	12.960.000	12.960.000	12.960.000	12.960.000	12.960.000	12.960.000	12.960.000	12.960.000
Revenues from sale of plastic	28%	7.257.600	7.257.600	7.257.600	7.257.600	7.257.600	7.257.600	7.257.600	7.257.600	7.257.600	7.257.600	7.257.600
Revenues for sale of glass	35%	3.024.000	3.024.000	3.024.000	3.024.000	3.024.000	3.024.000	3.024.000	3.024.000	3.024.000	3.024.000	3.024.000
Revenues from metals sale	27%	5.832.000	5.832.000	5.832.000	5.832.000	5.832.000	5.832.000	5.832.000	5.832.000	5.832.000	5.832.000	5.832.000
TOTAL Production Value		29.289.600	29.289.600	29.289.600	29.289.600	29.289.600	29.289.600	29.289.600	29.289.600	29.289.600	29.289.600	29.289.600
Rendimento Per tonnellata trattata		135,60	135,60	135,60	135,60	135,60	135,60	135,60	135,60	135,60	135,60	135,60
PRODUCTION COSTS												
Staff		2.835.000	2.835.000	2.835.000	2.835.000	2.835.000	2.835.000	2.835.000	2.835.000	2.835.000	2.835.000	2.835.000
Maintenance	Ordinary	2.100.000	2.100.000	2.100.000	2.100.000	2.100.000	2.100.000	2.100.000	2.100.000	2.100.000	2.100.000	2.100.000
Maintenance System		1.400.000	1.400.000	1.400.000	1.400.000	1.400.000	1.400.000	1.400.000	1.400.000	1.400.000	1.400.000	1.400.000
Energy costs	0,2 per kwh	5.400.000	5.400.000	5.400.000	5.400.000	5.400.000	5.400.000	5.400.000	5.400.000	5.400.000	5.400.000	5.400.000
General and administrative		350.000	350.000	350.000	350.000	350.000	350.000	350.000	350.000	350.000	350.000	350.000
Liabilities on environment	2% on CSS	4.320	4.320	4.320	4.320	4.320	4.320	4.320	4.320	4.320	4.320	4.320
		-	-	-	-	-	-	-	-	-	-	-
TOTAL Production Costs		12.089.320	12.089.320	12.089.320	12.089.320	12.089.320	12.089.320	12.089.320	12.089.320	12.089.320	12.089.320	12.089.320
Incidenza Costi per Tonnellata prodotta		55,97	55,97	55,97	55,97	55,97	55,97	55,97	55,97	55,97	55,97	55,97
DIFFERENCE BETWEEN VALUE AND COST OF PRODUCTION (EBITDA)		17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280
depreciation and provisions		3.500.000	3.500.000	3.500.000	3.500.000	3.500.000	3.500.000	3.500.000	3.500.000	3.500.000	3.500.000	3.500.000
depreciation intangibles	5,00%	425.000	425.000	425.000	425.000	425.000	425.000	425.000	425.000	425.000	425.000	425.000
depreciation building works	5,00%	425.000	425.000	425.000	425.000	425.000	425.000	425.000	425.000	425.000	425.000	425.000
depreciation and provisions Plant	5,00%	2.650.000	2.650.000	2.650.000	2.650.000	2.650.000	2.650.000	2.650.000	2.650.000	2.650.000	2.650.000	2.650.000
Financial management		0	0	0	0	0	0	0	0	0	0	0
financial charges		0	0	0	0	0	0	0	0	0	0	0
Financial Costs of Financing Partners		0	0	0	0	0	0	0	0	0	0	0
PROFIT BEFORE TAXES		13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280
Income taxes		0	0	0	0	0	0	0	0	0	0	0
From w hich IRES												
from w hich IRAP												
NET PROFIT		13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280
Minority		0	0	0	0	0	0	0	0	0	0	0
NET distributable to shareholders		13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280	13.700.280
Asset 's Side Synthetic Value												
Ke = 20%	T. Current. and	1,1155	1,24434025	1,388061549	1,548382658	1,727220855	1,926714863	2,14925043	2,397488855	2,674398818	2,983291881	
Ki = 10%	Present Value EBITDA	15.419.346	13.822.811	12.391.583	11.108.546	9.958.356	8.927.258	8.002.920	7.174.290	6.431.457	5.765.537	
Ko = 11,55%	Final Value	36.469.176										
	Present Value of Asset	135.471.279										
	Debts actual value	13.200.000										
	Equity Value	122.271.279										

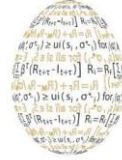


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CASH FLOW STATEMENT	Construction Installation	Year 1°	Year 2°	Year 3°	Year 4°	Year 5°	Year 6°	Year 7°	Year 8°	Year 9°	Year 10°
CASH FLOW STATEMENT											
EbitDa		17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280
	Taxes on Operating Profit	-	-	-	-	-	-	-	-	-	-
	Depreciation and Amortization										
	Payment Financial Charges	-	-	-	-	-	-	-	-	-	-
Cash flow from ongoing operations		17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280
+/- D Capex											
+/- Working Capital											
+/- DCrediti		-	-	-	-	-	-	-	-	-	-
	referred to D loans to Customers	-	-	-	-	-	-	-	-	-	-
	of which D receivables from Tax Authorities for VAT	-	-	-	-	-	-	-	-	-	-
D Tax Payables Suppliers and indirect taxes (VAT + other)		-	-	-	-	-	-	-	-	-	-
	D Payables vendors operating activities	-	-	-	-	-	-	-	-	-	-
	D Tax payables direct taxes	-	-	-	-	-	-	-	-	-	-
	for D Payables indirect taxes (VAT and / or Others)	-	-	-	-	-	-	-	-	-	-
D Financial payables		-	-	-	-	-	-	-	-	-	-
Equity increasing											
paid in capital											
Unlevered Free Cash Flow		17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280	17.200.280
		1,2	1,44	1,728	2,0736	2,48832	2,985984	3,5831808	4,29981696	5,159780352	6,191736422
	Actual FTCE value	14.333.567	11.944.639	9.953.866	8.294.888	6.912.407	5.760.339	4.800.282	4.000.235	3.333.529	2.777.941
		72.111.694									
		36.469.176									
	Tax shields value	13.690.409									
	Equity Value	122.271.279									

The model also expresses an evaluation of the creation of the project value.

The asset side value of the plant is worth approximately 135 million euro compared with an investment of 70 million, provided that guarantees an increase in the equity value of about 65 million euros.



4) Desalination Plant

Financial parameters of 6 new MIGD modules

Project Costs – Assistance and Start Up	Euro
Study and preliminary design	800.000
Executive Project	2.800.000
Other designs for coordination and integration engineering technology blocks than GRONE: Power Plant steam combined cycle plants existing desalination, new desalination plants to achieve, cold logistics, other (estimate)	Already supported in the project GRONE
Assembly plant GRONE, test, run-up and training staff (estimate)	2.400.000
Partial Total	6.000.000

Costs of new plant	Euro
6 modules MIGD	27.000.000

Infrastructure and civil works	Euro
Infrastructure works and civil engineering, plant treatment areas, fumes, odors and process water, purification filters, specific plants general, subservient to the Power Plant in a total area equipped	3.000.000

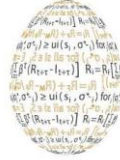
Total project [€] 6 MIGD	36.000.000
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ANNUAL COSTS OF NEW PLANT 6 MIGD:

Cost Items	Quantity	€/year
Routine maintenance plant (see note personnel costs)		
Unscheduled maintenance plant (see note in staff costs)		
Personnel (data not relevant to our analysis because it is different on different fuels used for the operation of the power plant installed)		
Consumption of SSF	119.469 [MWh]	2.957.151
Annual Amortisation of new investments (6 MIGD)	25 years	1.440.000
Administrative burdens and overhead costs not punctually estimated	1	500.000
Total Annual without Cost of traditional fuels		4.987.151
Incidence Cost to m³ treated		€ 0,5001

ANNUAL REVENUE EXISTING NEW POWER PLANT:

Ricavi	Quantity	€/m³	€/year
Revenues from industrial consumption 50%	4.977.870	2,3	11.449.101
Revenues from domestic consumption 50%	4.977.870	1,75	8.711.273
Total Revenues			20.160.374



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new installed modules setting up cost:

This was calculated sharing the total estimated cost of 36 million euro associated with the new installation.

This cost of the new installation is estimated lower than the unit cost of MIGD already installed according to the investment's reduction in this area for the same installed desalination capacity by the result of technological development occurred in the past 15 years in the industry.

The personnel and maintenance cost:

This was calculated assuming their lack of influence on the plan's assumptions. In particular, these costs are always associated with the use of a desalination central, powered both by conventional fuels and by the SSF that GRONE produced, so the same costs are totally irrelevant and therefore have not been estimated.

The revamped desalination plant's revenue:

This was calculated as the sum of the value of the produced water sold to market, both the domestic type and the industrial one. The market value of the water produced was estimated for the domestic users in 1.75 euro to m³ , while for the industrial consumers it was used a market price of 2.3 euro per m³ sold.



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BALANCE SHEET - Assets											
ASSETS											
	Construction	Year	Year	Year	Year	Year	Year	Year	Year	Year	Year
	Inatallation	1°	2°	3°	4°	5°	6°	7°	8°	9°	10°
Intangible	3.600.000	3.456.000	3.312.000	3.168.000	3.024.000	2.880.000	2.736.000	2.592.000	2.448.000	2.304.000	2.160.000
Plant and Equipment Grone special properties	29.400.000	28.224.000	27.048.000	25.872.000	24.696.000	23.520.000	22.344.000	21.168.000	19.992.000	18.816.000	17.640.000
building works	3.000.000	2.880.000	2.760.000	2.640.000	2.520.000	2.400.000	2.280.000	2.160.000	2.040.000	1.920.000	1.800.000
TOTAL Investments	36.000.000	34.560.000	33.120.000	31.680.000	30.240.000	28.800.000	27.360.000	25.920.000	24.480.000	23.040.000	21.600.000
Credits											
Receivables/ Customers		-	-	-	-	-	-	-	-	-	-
To the Tax Office / VAT		-	-	-	-	-	-	-	-	-	-
Total Credits		-	-	-	-	-	-	-	-	-	-
TOTAL's current financial position. not fixed											
TOTAL Cash and cash equivalents	-	16.902.534	33.709.192	50.412.414	67.115.636	83.818.859	100.522.081	117.225.303	133.928.526	150.631.748	167.334.970
TOTAL CURRENT ASSETS	0	16.902.534	33.709.192	50.412.414	67.115.636	83.818.859	100.522.081	117.225.303	133.928.526	150.631.748	167.334.970
TOTAL ASSETS	36.000.000	51.462.534	66.829.192	82.092.414	97.355.636	112.618.859	127.882.081	143.145.303	158.408.526	173.671.748	188.934.970
BALANCE SHEET - Liabilities											
Liabilities											
		1°	2°	3°	4°	5°	6°	7°	8°	9°	10°
Shareholders' equity											
Just capital		0	0	0	0	0	0	0	0	0	0
f.do surcharge fees											
Gains (losses)			15.462.534	30.829.192	46.092.414	61.355.636	76.618.859	91.882.081	107.145.303	122.408.526	137.671.748
Profit (loss) for the year		15.462.534	15.366.658	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222
funding Partners	36.000.000	36.000.000	36.000.000	36.000.000	36.000.000	36.000.000	36.000.000	36.000.000	36.000.000	36.000.000	36.000.000
TOTAL EQUITY	36.000.000	51.462.534	66.829.192	82.092.414	97.355.636	112.618.859	127.882.081	143.145.303	158.408.526	173.671.748	188.934.970
Debts											
Bank+s debts, of which											
	<i>Plant Installation senior debt</i>										
	<i>of which within one year</i>	-	-	-	-	-	-	-	-	-	-
	<i>beyond one year</i>	-	-	-	-	-	-	-	-	-	-
trade payables											
	<i>referred to operations</i>	0	0	0	0	0	0	0	0	0	0
	<i>of which for plant installation</i>										
Treasury debt c / VAT		0	0	0	0	0	0	0	0	0	0
Tax liabilities		0	0	0	0	0	0	0	0	0	0
TOTAL Liabilities	0	0	0	0	0	0	0	0	0	0	0
TOTAL LIABILITIES	36.000.000	51.462.534	66.829.192	82.092.414	97.355.636	112.618.859	127.882.081	143.145.303	158.408.526	173.671.748	188.934.970
chek	0	0	0	0	0	0	0	0	0	0	0



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		Construction Installation	Year 1°	Year 2°	Year 3°	Year 4°	Year 5°	Year 6°	Year 7°	Year 8°	Year 9°	Year 10°
INCOME												
VALORE DELLA PRODUZIONE												
	Revenues from industrial consumption	CSS	11.449.101	11.449.101	11.449.101	11.449.101	11.449.101	11.449.101	11.449.101	11.449.101	11.449.101	11.449.101
	Revenues from domestic consumption	CSS	8.711.273	8.711.273	8.711.273	8.711.273	8.711.273	8.711.273	8.711.273	8.711.273	8.711.273	8.711.273
	Revenues from savings traditional fuel	traditional fuel	0	0	0	0	0	0	0	0	0	0
	TOTAL Production Value		20.160.374	20.160.374	20.160.374	20.160.374	20.160.374	20.160.374	20.160.374	20.160.374	20.160.374	20.160.374
PRODUCTION COSTS												
	Staff	no stime	-	-	-	-	-	-	-	-	-	-
	Maintenance	no stime	-	-	-	-	-	-	-	-	-	-
	Energy costs	CSS	2.757.839	2.853.716	2.957.151	2.957.151	2.957.151	2.957.151	2.957.151	2.957.151	2.957.151	2.957.151
	Energy costs	others fuel	-	-	-	-	-	-	-	-	-	-
	General and administrative		500.000	500.000	500.000	500.000	500.000	500.000	500.000	500.000	500.000	500.000
	Liabilities on environment	no stime	-	-	-	-	-	-	-	-	-	-
	TOTAL Production Costs		3.257.839	3.353.716	3.457.151	3.457.151	3.457.151	3.457.151	3.457.151	3.457.151	3.457.151	3.457.151
	DIFFERENCE BETWEEN VALUE AND COST OF PRODUCTION (EBITDA)		16.902.534	16.806.658	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222
	depreciation and provisions		1.440.000	1.440.000	1.440.000	1.440.000	1.440.000	1.440.000	1.440.000	1.440.000	1.440.000	1.440.000
	depreciation intangibles	4,00%	144.000	144.000	144.000	144.000	144.000	144.000	144.000	144.000	144.000	144.000
	depreciation building works	4,00%	120.000	120.000	120.000	120.000	120.000	120.000	120.000	120.000	120.000	120.000
	depreciation and provisions Plant	4,00%	1.176.000	1.176.000	1.176.000	1.176.000	1.176.000	1.176.000	1.176.000	1.176.000	1.176.000	1.176.000
	Financial management		0	0	0	0	0	-	-	-	-	-
	financial charges		0	0	0	0	0	0	0	0	0	0
	Financial Costs of Financing Partners		0	0	0	0	0	0	0	0	0	0
	PROFIT BEFORE TAXES		15.462.534	15.366.658	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222
	Income taxes		0	0	0	0	0	0	0	0	0	0
	From which IRES											
	from which IRAP											
	NET PROFIT		15.462.534	15.366.658	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222
	Minority		0	0	0	0	0	0	0	0	0	0
	NET distributable to shareholders		15.462.534	15.366.658	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222	15.263.222
	Asset's Side Synthetic Value											
	Ke = 20%	T. Current. and	1,1155	1,24434025	1,388061549	1,548382658	1,727220855	1,926714863	2,14925043	2,397488855	2,674398818	2,983291881
	Ki = 10%	Present Value EBITDA	15.152.429	13.506.481	12.033.488	10.787.529	9.670.577	8.669.276	7.771.650	6.966.966	6.245.599	5.598.923
	Ko = 11,55%	Final Value	35.479.472									
		Present Value of Asset	131.882.389									
		Debts actual value	13.200.000									
		Equity Value	118.682.389									

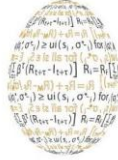


HealthTarget

	Construction Installation	Year 1°	Year 2°	Year 3°	Year 4°	Year 5°	Year 6°	Year 7°	Year 8°	Year 9°	Year 10°	
CASH FLOW STATEMENT												
EbitDa		16.902.534	16.806.658	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	
	Taxes on Operating Profit	-	-	-	-	-	-	-	-	-	-	
	Depreciation and Amortization											
	Payment Financial Charges	-	-	-	-	-	-	-	-	-	-	
Cash flow from ongoing operations		16.902.534	16.806.658	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	
+/- Δ Capex												
+/- Working Capital												
+/- Δ Crediti												
	referred to D loans to Customers	-	-	-	-	-	-	-	-	-	-	
	of which D receivables from Tax Authorities for VAT	-	-	-	-	-	-	-	-	-	-	
D Tax Payables Suppliers and indirect taxes (VAT + other)		-	-	-	-	-	-	-	-	-	-	
	D Payables vendors operating activities	-	-	-	-	-	-	-	-	-	-	
	D Tax payables direct taxes	-	-	-	-	-	-	-	-	-	-	
	for D Payables indirect taxes (VAT and / or Others)	-	-	-	-	-	-	-	-	-	-	
D Financial payables		-	-	-	-	-	-	-	-	-	-	
Equity increasing												
paid in capital												
Unlevered Free Cash Flow		16.902.534	16.806.658	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	16.703.222	
		1,2	1,44	1,728	2,0736	2,48832	2,985984	3,5831808	4,29981696	5,159780352	6,191736422	
	Actual FTCE value	14.085.445	11.671.290	9.666.217	8.055.180	6.712.650	5.593.875	4.661.563	3.884.636	3.237.196	2.697.664	
		70.265.717										
		35.479.472										
	Tax shields value	12.937.200										
	Equity Value	118.682.389										

The model also expresses an evaluation of the creation of the project value.

The asset side value of the plant is worth approximately 130 million euro compared with an investment of 36 million, provided that guarantees an increase in the equity value of about 94 million euros that with the other two projects leads to an increase in total value of approximately 200 million euro. This document shall be deemed as devoid of any effectiveness between the parties without further formalities



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if by the date of July 31, 2016 PatientTrac Corp has not paid the amount due to Health Target Ltd on the basis of what has been described for each individual project. PatientTrac Corp also can not claim any right on the free exclusive recognized by Health Target Ltd, however, this exclusive has to be considered ineffective between the parties after 15 June 2016.